

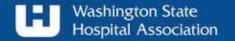
Critical Access Hospitals in the WWAMI Region

Jacqueline Barton True, Director, Rural Health Programs August 29, 2017



Overview

- Critical Access Hospitals (CAHs) in the WWAMI region
- Importance and challenges of rural health care
- CAHs and the Affordable Care Act
- Innovation
- Workforce



Critical Access Hospitals in WWAMI

Washington:

39

Wyoming:

16

Alaska:

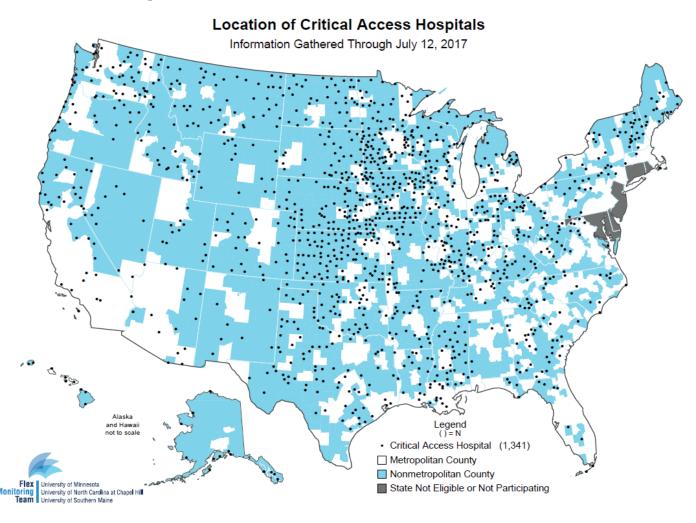
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Montana:

48

Idaho:

27





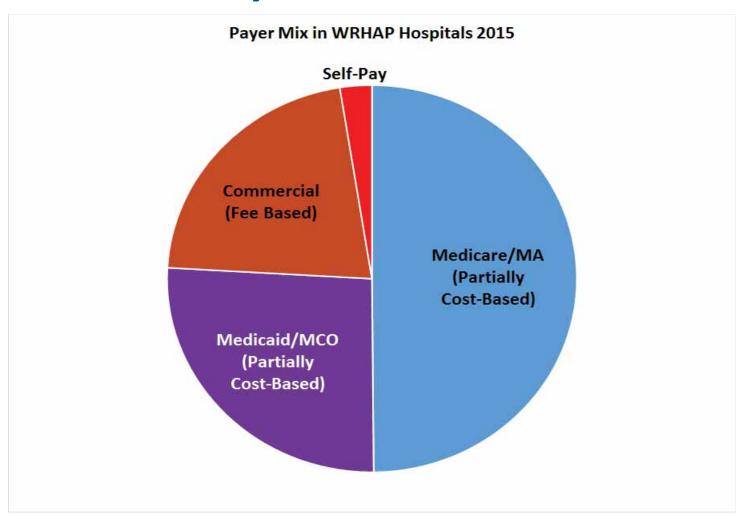
Importance and Challenges of Rural Health Care

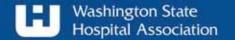
- Urban vs rural
- Payer mix and volume
- Hospital closures
- Demographic and delivery shifts
- Often the only source for a broad range of services
- Often the largest employer
- Complex and interconnected payment



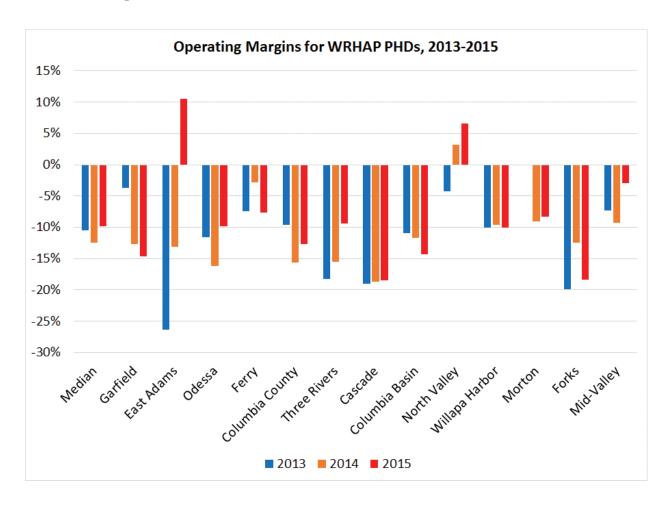


Government Payers Dominate





Financially Vulnerable

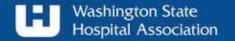




Rural Hospitals and the Affordable Care Act

- ACA largely beneficial for hospitals in expansion states
- Reduction in uncompensated care
- Expansion of 340B





OVERALL UNCOMPENSATED CARE TREND



Innovation

- Small hospitals are looking for a new model
- Frontier Health System Model (FCHIP)
- Washington Rural Health Access Preservation pilot (WRHAP)





New Partnerships

- Increasing consolidation in the market
- Trend looks different in rural



Hub & spoke with larger centers

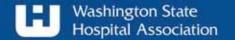
- New types of partnerships
 - Across rural facilities (district model)
 - CAH/FQHC partnership



Workforce

- Recruitment and retention
- Implications of telehealth
- Changing role of the rural clinician





Questions?

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